

How we help you!



Our Unique 5 Step Process for Business Owners

Welcome to CMA! We have a unique 5-STEP PROCESS that will help give you peace of mind that your financial affairs have been cared for in the best manner possible.

CMA offers an optional fixed price accounting and taxation service which uses a selection of Online Accounting Systems. It suits small to medium sized business owners who are looking for proactive advice to grow and manage their business.

Once set up, the negotiated monthly fee negates the need for a large end of year accounting bill. You will find this very useful for managing your cash flow.

Step	What you get	Why is it important?
Protect 	<ul style="list-style-type: none">• Asset Protection Analysis• Business Structure Advice• Estate Planning Review	<ul style="list-style-type: none">• Protect your family's hard earned assets• Get your structure right from the beginning• Ensures your estate goes to the right people
Fixed Price Accounting 	<ul style="list-style-type: none">• Accounting fees paid monthly• Online Accounting Software• Regular proactive advice• Tax Returns & Financial Statements• Business Activity Statements (BAS)• Tax Planning Review (April/May)	<ul style="list-style-type: none">• Easier cash flow management• Incredibly easy to use, unlimited users• Take necessary action sooner, not later• Peace of mind your Tax Return is correct• BAS prepared and lodged by professionals• Properly plan to legally reduce your tax
Wealthplan 	<ul style="list-style-type: none">• Wealth "Lifestyle" Plan• Debt Reduction Strategies• Insurance Update• Superannuation Review• SMSF Strategies	<ul style="list-style-type: none">• Peace of mind you'll retire comfortably• Pay off your loans faster• Protect your family's lifestyle• Ensure your super is invested wisely• Professional advice for smarter decisions• Take control of your super
Growth 	<ul style="list-style-type: none">• Virtual CFO• Cash Flow Projection & Profit Plan• Business Performance Health Check• One-Page Strategic Plan• Growth Strategies	<ul style="list-style-type: none">• Takes your business to the next level• Gives you a target for actual results• Highlights actions to improve your profits• Powerful, simple business strategy summary• Different ways to grow your business
Succession 	<ul style="list-style-type: none">• Business Succession Plan• Business Valuation Report• Sale Information Memorandum	<ul style="list-style-type: none">• Plan for the successful sale of your business• Discover what your business is really worth• Makes it easier to sell your business

Contact our professional team today to discuss a package of services designed specifically for your business!

CMA Accounting and Taxation Services

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